

南国置业股份有限公司

2017 年年度报告

2018 04

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2018

1,734,215,770

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13.37 7.7% 13.7% 14.48

11.02 5.3% 11.3% 4,756 6,441

24.3% 17.5% 1.28 1.33

18.7% 25.3%

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2017 GDP13,410.34 8%

2016

, 2017 2017

2,482 25.62 !



2017

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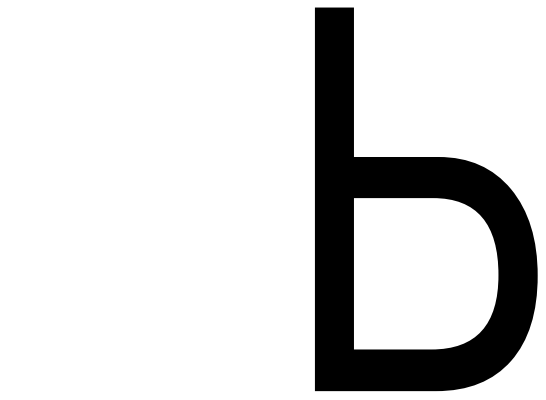
116.13% 345.93 142.08% 188.94

231.76%

2017 GDP11,715.1 8.1%



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	P 2017 069	3.54	8.84
		-	7.61
	17105	15.12	13.19
	17107	2.4	54.81
		-	14.87
			112.02

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			(%)	( )	2017 ( )	(	
			51%	16.33	5.34	30	5.48
			80%	30.88	0	47.05	24.88
			51%	26.47	0	21.27	12.54
			26%	32.93	0	127.02	71.97
			26.01%	32.16	0	53.58	11.45
			41%	38.52	14.67	50.66	22.15
				177.29	**20.01**	**329.58**	**148.47**

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	(%)		
	51%	12.14	-
	51%	7.39	-
	80%	2.43	-
	51.02%	1.24	4.87
	41%	4.85	9.61
	100%	4.4	10.8
	100%	1.77	1.73

	100%	0.29	0.86
		34.51	**27.87**

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			%	( )	(%)
			100	14.24	94.00%
			100	4.78	85.93%
			100	6.71	80.03%
			100	3.78	67.20%
			100	5.7	98%
			100	5.32	96.30%
			100	4.36	100%
	Mall-		100	14.53	90.35%
	Mall-		100	6.07	85.89%
	Mall-		100	3.59	99.61%
	-		100	3.3	97.82%
	-KA -		100	3.56	79.70%
	-		100	4.43	97.27%
			70	10.18	99.11%
	Mall-		100	6.4	76%
	Mall-		100	8.7	87.81%
				105.65	

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			%	%	%	%
	538,802,735.90	425,224,965.59	21.08	-75.3	-75.36	0.21

	60,654,017.57	83,256,217.29	-37.26	-44.76	-21.58	-40.57
	934,199,600.94	709,849,984.72	24.02	164.31	388.71	-34.88
	1,632,454,232.30	1,434,373,559.48	12.13	541.31	737.83	-20.61
	9,903.30		100			100

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			%
	498,764.00	12-144	5.39%-6.37%
	567,064.77	36-60	5.45%-6.98%
	1,065,828.77		

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2708507.04% 3.6 2.51

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43,281,353.35 208,259,151.69 2016 5,052,917.07

253,735,405.27 1,268,955,079.75

2016 2016 12 31 1,734,215,770 10 0.5

86,710,788.50

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2016 2016 12 31 1,734,215,770 10 0.5

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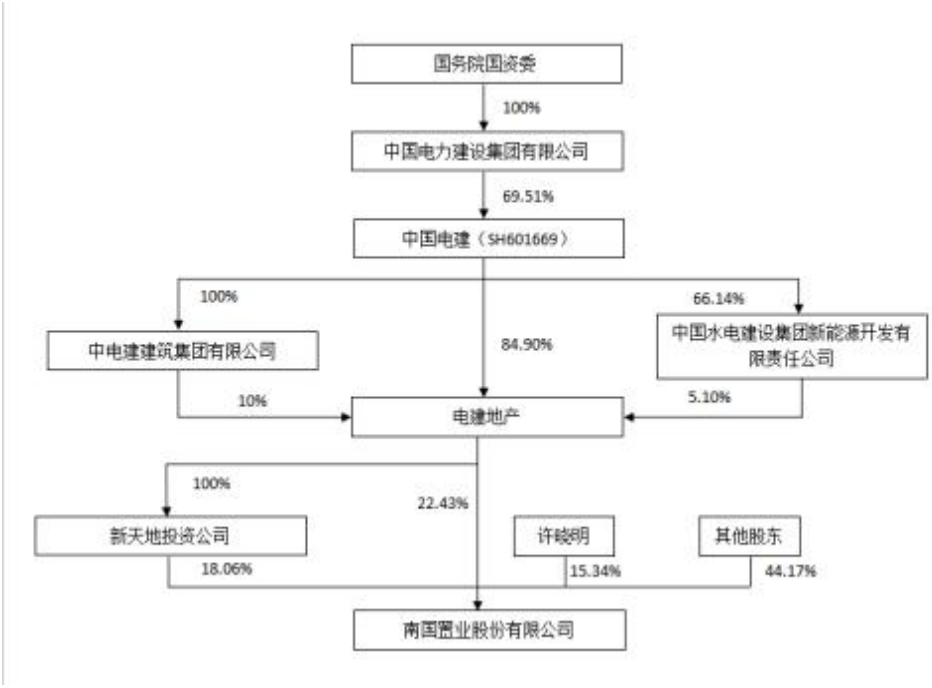
国务院国资委
100%
中国电力建设集团有限公司
69.51%
中国电建（SH601669）
100%
66.14%
中电建建筑集团有限公司
84.90%
中国水电建设集团新能源开发有限责任公司
10%
5.10%
电建地产
100%
22.43%
新天地投资公司
许晓明
其他股东
18.06%
15.34%
44.17%
南国置业股份有限公司

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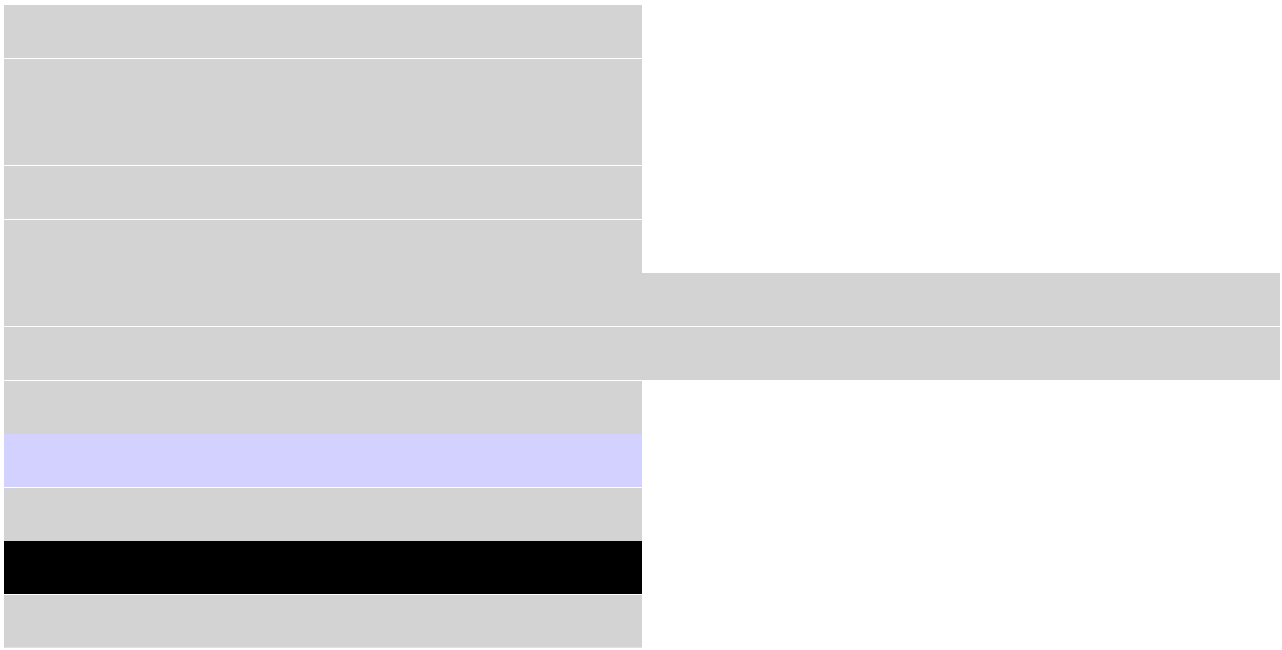



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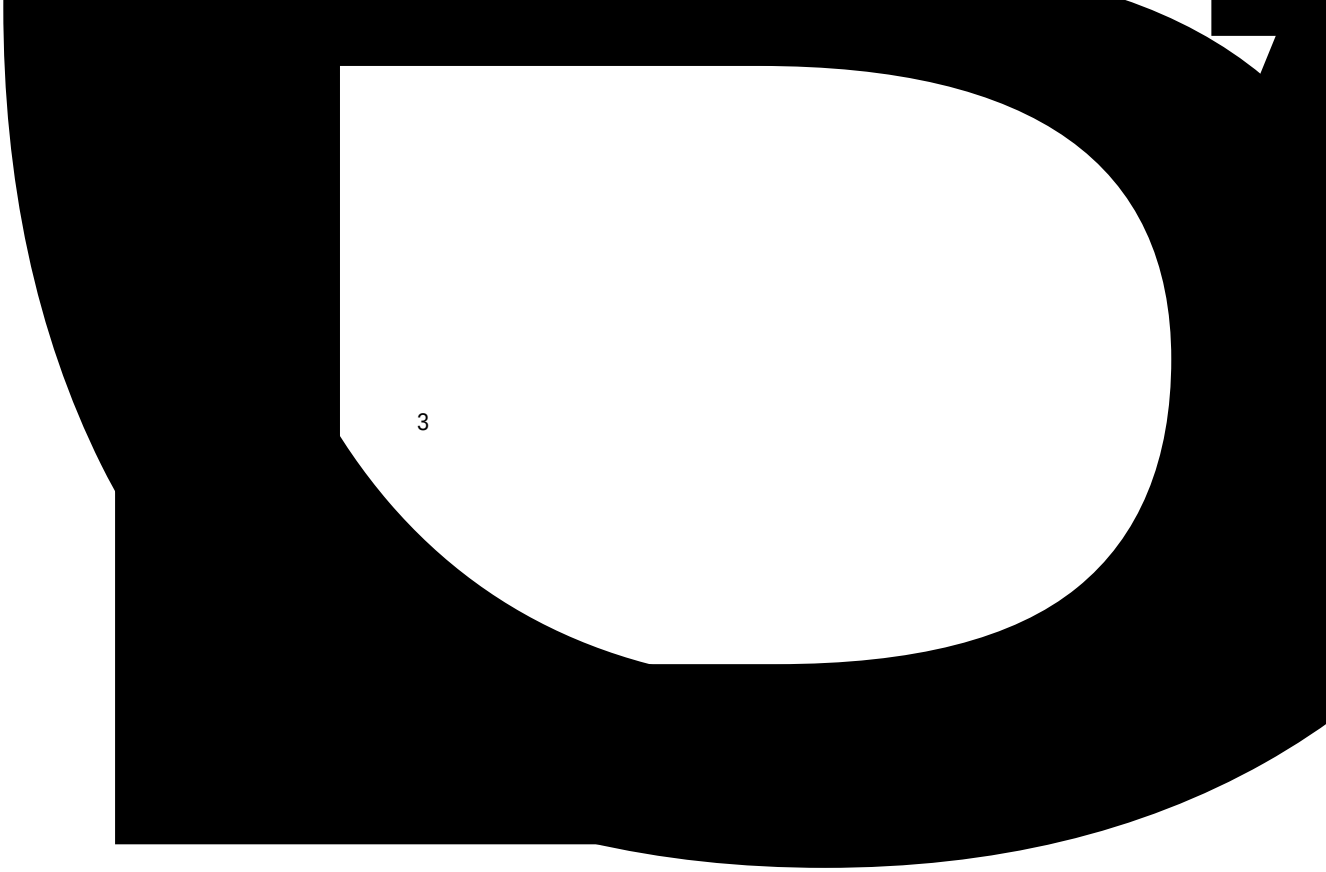

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50% 30% 50% 100% 40%

100% 200% 50% 200% 60%

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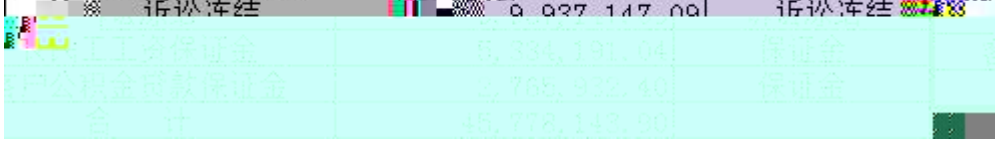
项目	期末余额	使用受限制原因
客户按揭保证金	27,740,873.37	保证金
诉讼冻结	9,937,147.09	诉讼冻结



1 2017 12 31 45,778,143.90 9,937,147.09

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客户名称	期末余额	占应收账款期末余额合计数比例(%)	相应计提坏账准备期末余额
[illegible]	2,417,802.46	1.18	120,890.1[illegible]
[illegible]	1,749,511.00	0.85	699,804.40

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客户名称	期末余额	占预付款项期末余额合计数的比例（%）	未结算原因
襄阳市樊城区建设投资经营有限公司	5,000,000.0	2.36	未到结算期
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	2,[illegible]0.00	1.24	未到结算期
北京天元世纪装饰工程设计有限公司	1,087,837.84	0.51	未到结算期
深圳市高度标识设计有限[illegible]	426,735.2[illegible]	0.2	未到结算[illegible]

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— 761,237,790.88

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1 2015 4 28 10 6.8% 3
900 68,000,000.00 3,093,463.02
998,820,381.90
2 2015 10 28 10 2+1 6.3%
1,200 58,431,000.00 5,713,864.97
430,000,000.00 568,218,916.53
3 2015 11 2 10 3
6.38% 700 57,820,000.00
3,653,595.95 600,000,000.00 399,285,278.28
4 2015 11 3 5 3
6.35% 425 30,154,750.04
2,033,746.31 205,000,000.00 294,323,356.52
5 “15 PPN001” “15
01” “15 02” 6.98%
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251,299,100.00 50,975,432.22

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	2,778,619,608.09	2,140,726,163.46
	191,751,781.49	202,764,924.05
	2,970,371,389.58	2,343,491,087.51

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	805,000,000.00	799,140,000.00

	1,345,810,643.90	1,649,994,752.97
	100,661,861.18	72,193,750.02
	3,540,647,933.23	580,000,000.00
	6,312,640,000.00	5,009,200,000.00
		3,481,153,262.98
	12,104,760,438.31	11,591,681,765.97

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5,000.00 2016 6 20 173,109,644.00

4 2 223,109,644.00 10%

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6,148,751.00

2016 11 7

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- ” 20% 44,621,928.8 2 “
- ” 20% 47,386,561.40

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2,575,179.00 4 94,583,669.20

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	589,294.00	91.39	29,464.70

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		44,871,808.68	31,020,474.27	1,227,403,251.28	1,063,775,417.36
		7,286,626.94	2,674,542.70	9,450,477.40	3,163,965.80
		852.8		1,050,852.88	
		52,159,288.42	33,695,016.97	1,237,904,581.56	1,066,939,383.16

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